

**INITIAL PUBLIC OFFERINGS**

<b>Client</b>	<b>Details</b>	<b>Lodgement Date</b>
Australian Masters Governance Index Fund Limited	IPO raising \$28.5 million	15 December 2009
Australian Masters Corporate Bond Fund No 5 Limited	IPO raising \$53.6 million	6 October 2009
Australian Masters Corporate Bond Fund No 4 Limited	IPO raising \$72.3 million	5 May 2009
Australian Masters Corporate Bond Fund No 3 Limited	IPO raising \$41.5 million	5 February 2009
Global Resources Masters Fund Limited	IPO raising \$44.6 million	11 December 2008
Australian Masters Corporate Bond Fund No 2 Limited	IPO raising \$35 million	25 August 2008
Australian Masters Corporate Bond Fund No 1 Limited	IPO raising \$54 million	28 May 2008
WAM Active Limited	IPO raising up to \$25 million	6 November 2007
Advanced Surgical Design & Manufacture Limited	IPO raising up to \$2.4 million	26 October 2007
Asian Masters Fund Limited	IPO raising \$50 million	26 October 2007
Global Geoscience Limited	IPO raising up to \$3.3 million	23 October 2007
Tel.Pacific Limited	IPO raising \$5 million	25 May 2007
itX Group Limited	IPO and secondary sale raising \$8.75 million	22 February 2007
KFM Diversified Infrastructure and Logistics Fund	IPO raising \$200 million	17 November 2006
Australian Enhanced Income Fund	IPO raising \$18 million	27 July 2006
EIM Resources Limited	IPO raising \$20 million [did not proceed]	27 June 2005
Cadence Capital Limited	IPO raising \$7 million	24 June 2005
Fat Prophets Australia Fund Ltd	IPO raising \$32 million	9 February 2005
Advanced Nanotechnology Limited	IPO raising \$9 million	10 January 2005
ConnXion Limited	IPO raising \$3.6 million	24 November 2004
Datadot Technology Limited	IPO raising \$10 million	22 November 2004
Iberian Resources Limited	IPO raising \$5 million	15 October 2004
Aspyre Capital Investments Limited	IPO raising up to \$30 million [did not proceed]	16 August 2004
Structural Monitoring Systems Ltd	IPO raising \$5 million	30 June 2004
Peters McGregor Investments Ltd	IPO raising \$29 million	27 January 2004
Signature Brands Limited	IPO raising \$3.2 million	3 December 2003
van Eyk Three Pillars Limited	IPO raising \$50 million	14 November 2003
Clime Capital Limited	IPO raising \$17.5 million	12 November 2003
Wilson Leaders Limited	IPO raising \$44 million	11 November 2003
MMC Contrarian Limited	IPO raising \$200 million	10 October 2003
Paradigm Gold Limited	IPO raising \$3.5 million	19 September 2003
ITL Limited	IPO raising \$25 million	17 September 2003
Knights Insolvency Administration Limited	IPO raising \$8 million	17 June 2003
Wilson Investment Fund Limited	IPO raising \$150 million	16 June 2003
Wallace Absolute Return Limited	IPO raising \$16 million	29 October 2002
Nova Health Limited	IPO raising \$36 million	28 February 2002
National Telecoms Group Limited	IPO raising \$14.8 million	2 November 2000
Cyberstox Limited	IPO raising \$3.5 million [did not proceed]	19 September 2000
Clarity International Limited	IPO raising \$3 million	12 September 2000
Objectif Telecommunications Ltd	IPO raising \$7.3 million	20 April 2000

**INITIAL PUBLIC OFFERINGS (cont.)**

<b>Client</b>	<b>Details</b>	<b>Lodgement Date</b>
Udu Resources Limited	IPO raising \$3 million [did not proceed]	14 April 2000
Go Bet Limited	IPO raising \$3 million [did not proceed]	13 April 2000
Sharon Austen Limited	IPO raising \$5 million	31 March 2000
KAZ Computer Services Limited	IPO and secondary sale raising \$32 million	31 January 2000
JAM Development Capital Limited	IPO raising \$20 million	1 December 1999
Fantastic Furniture Holdings Limited	IPO and secondary sale raising \$20 million	21 September 1999
The Ambition Group Limited	IPO raising \$3 million	9 September 1999
eBet Limited	IPO raising \$10 million	16 August 1999
WAM Capital Limited	IPO raising \$20 million	26 May 1999
Coms21 Limited	IPO raising \$9.9 million	28 November 1996
Blueberry Farms of Australia Ltd	IPO raising \$5 million	13 October 1995
Australis Media Limited	IPO raising \$35 million	10 August 1993

**NON – IPO PUBLIC OFFERS**

<b>Client</b>	<b>Details</b>	<b>Lodgement Date</b>
Bounty Industries Limited	Public offer of unsecured convertible notes raising up to \$6 million	16 May 2007
Lease Company of Australia Ltd	Debenture offer raising up to \$40 million [did not proceed]	28 February 2006
Advanced Nanotechnology Limited	Public offer raising \$0.5 million	28 February 2005
Wallace Absolute Return Ltd	Public offer raising up to \$73 million	21 January 2005
Primelife Corporation Limited	Placement raising \$5 million	15 December 2004
Primelife Corporation Limited	Public offer of converting notes raising \$60m million	24 November 2004
Clime Capital Limited	Public offer raising up to \$20 million	14 October 2004
Infochoice Limited	Public offer raising \$0.5 million	4 June 2004
Trent Capital Limited	Public offer raising \$2 million	20 April 2004
Signature Brands Limited	Public offer raising \$4.5 million	8 April 2004
Infochoice Limited	Public offer raising \$2 million	3 February 2004
Wallace Absolute Return Limited	Public offer raising \$2.3 million	4 December 2003
Unwired Group Limited	Public offer raising \$5 million and wholesale offer raising \$75 million	20 November 2003
eBet Limited	Public offer of unsecured convertible notes raising \$1.2 million	10 September 2002
Cockatoo Ridge Wines Limited	Public offer raising \$2 million	24 December 2001
eGlobal International Limited	Public offer raising \$4.6 million	24 November 2000

**RIGHTS ISSUE**

<b>Client</b>	<b>Details</b>	<b>Lodgement Date</b>
Clime Capital Limited	Entitlements offer raising \$22.2 million	16 March 2007
Wallace Absolute Return Limited	Rights issue raising \$52 million	6 March 2007
Wilson Leaders Limited	Bonus issue of options	25 August 2006
General Publishers Limited	Rights issue raising \$3.15 million	28 July 2006
CommSecure Ltd	Rights Issue raising \$0.9 million	28 October 2005
Wilson Investment Fund Limited	Rights issue of options	22 December 2004
Primelife Corporation Limited	Rights issue raising \$75 million	6 August 2004
Structural Systems Limited	Rights issue of unsecured convertible notes raising \$5.7 million	4 March 2004
Independent Practitioner Network Limited	Rights issue raising \$7.35 million	16 September 2003
WAM Capital Limited	Rights issue of options	9 September 2003
Nova Health Limited	Rights issue raising \$19 million	20 June 2003
Cordukes Limited	Rights issue of converting preference share raising \$3 million	19 April 2002
WAM Capital Limited	Rights issue of options	26 October 2001
MTM Entertainment Trust	Rights issue raising \$7 million	30 July 2001
The Ambition Group Limited	Rights issue of unsecured notes raising \$2.5 million	17 July 2001
Chiquita Brands South Pacific Limited	Rights issue and public offer raising \$11.8 million	8 April 1999
Australian Resources Limited	Rights issue raising \$11.2 million	28 July 1998

**TAKEOVERS – ACTING FOR BIDDER**

<b>Client</b>	<b>Transaction</b>	<b>Hostile</b>	<b>Bid Value</b>	<b>Lodgement Date</b>
Photon Group Limited	Off-market cash takeover bid for Dark Blue Sea Limited	Yes	\$28 m	30 October 2009
IEG Holdings Limited	Off-market takeover bid for Amazing Loans Limited	No	\$14 m	8 January 2009
Investment Evolution Global Limited	Off-market scrip takeover bid for Amazing Loans Franchises (Holdings) Limited	No	\$57.3m	21 December 2007
Arrovest Pty Limited	On-market cash takeover bid for So Natural Foods Australia Limited	Yes	\$17.85m	9 June 2006
Commander Corporation Pty Ltd	Off-market cash takeover bid for Volante Group Limited	Yes	\$147.27m	23 December 2005
Magellan Petroleum Corporation	Off-market scrip takeover bid for Magellan Petroleum Australia Limited	Yes	\$73.8m	29 November 2005
Primelife Corporation Limited	Off-market scrip takeover bid for Aevum Limited	Yes	\$106m	17 December 2004
SLC Capital Limited	Off-market scrip and cash takeover bid for Softlaw Corporation Limited	No	\$14.4m	6 October 2004
Trent Capital Limited	Off-market scrip takeover bid for Winpar Holdings Limited	Yes	\$1.8m	6 November 2003
Four Arrows Rural Management Pty Ltd	Off-market cash takeover bid for Murrumbidgee Farming Limited	No	\$2.7m	13 July 2001

**TAKEOVERS – ACTING FOR TARGET**

<b>Client</b>	<b>Transaction</b>	<b>Hostile</b>	<b>Bid Value</b>	<b>Lodgement Date</b>
Investment Evolution Global Limited	Off-market takeover bid from Amazing Loans Limited	No	\$75m	20 February 2008
Allstate Explorations NL	Off-market takeover bid from majority shareholder, Beaconsfield Gold NL	No	\$340,000	21 June 2007
Investment Evolution Ltd	Off-market scrip takeover bid from Amazing Loans Ltd	No	\$51m	3 May 2007
Clime Capital Limited	Off-market takeover bid from Australia Share Purchasing Company Pty Ltd	Yes	\$38.6m	1 August 2006
VeCommerce Limited	Off-market cash takeover bid from Salmat Limited	No	\$28.7m	announced 27 July 2006
York Group Limited	On-market cash takeover bid from Plaspak Group Limited	No	\$12m	20 December 2004
York Group Limited	On-market cash takeover bid from Blue Chip Equities Limited	Yes	\$9.9m	22 October 2004
Independent Practitioner Network Limited	Off-market proportional cash takeover bid from Sonic Healthcare Limited	No	\$55m	9 July 2004
Independent Practitioner Network Limited	Off-market cash takeover bid from Primary Healthcare Limited	Yes	\$48.5m	9 July 2004
Balmoral Corporation Limited	Off-market cash takeover bid from Formrace Pty Limited	No	\$11.1m	23 May 2003
Jetset Travelworld Limited	Off-Market proportional cash takeover bid from Sintack Pty Limited	No	\$13.4m	23 January 2003
Balmoral Corporation Limited	Off-market cash takeover bid from Formrace Pty Limited	No	\$9.8m	8 November 2002
Clarity International Limited	Off-market scrip takeover bid from Powerlan Limited	No	\$49.3m	18 April 2002
eFinancial Capital Limited	Off-market scrip takeover bid from Challenger Life Limited	No	\$9.7m	9 January 2002
Coms21 Limited	Off-market cash takeover bid from Felscot Pty Limited	Yes	\$70.3m	2 December 1998
Coms21 Limited	Off-market scrip takeover bid from Atlantic International Entertainment Australia Pty Limited	No	\$70.3m	24 July 1998

**SCHEMES OF ARRANGEMENT**

<b>Client</b>	<b>Transaction</b>	<b>Transaction Value</b>	<b>Implementation Date</b>
RuleBurst Holdings Ltd	Acquisition by Oracle Consolidation Australia Pty Ltd by way of scheme of arrangement	\$149.4 million	Proposed 30 December 2008
Primelife Corporation Limited / Primeliving Trust	Scheme of arrangement to establish stapled security structure as Babcock & Brown Communities Limited	\$742 million (including capital raising)	7 August 2007
InvestorInfo Limited	Acquisition by Aspect Huntley Pty Limited by way of scheme of arrangement	\$9 million	7 December 2005
eGlobal International Limited	Spin-off of controlling shareholding in eBet Limited by way of scheme of arrangement	\$20 million	23 April 2002