

INITIAL PUBLIC OFFERINGS

Client	Details	Lodgement Date
Australian Masters Yield Fund No 2 Limited	IPO raising approximately \$50 million	23 March 2011
Australian Masters Yield Fund No 1 Limited	IPO raising \$64 million	18 October 2010
Australian Masters Governance Index Fund Limited	IPO raising \$28.5 million	15 December 2009
Australian Masters Corporate Bond Fund No 5 Limited	IPO raising \$53.6 million	6 October 2009
Australian Masters Corporate Bond Fund No 4 Limited	IPO raising \$72.3 million	5 May 2009
Australian Masters Corporate Bond Fund No 3 Limited	IPO raising \$41.5 million	5 February 2009
Global Resources Masters Fund Limited	IPO raising \$44.6 million	11 December 2008
Australian Masters Corporate Bond Fund No 2 Limited	IPO raising \$35 million	25 August 2008
Australian Masters Corporate Bond Fund No 1 Limited	IPO raising \$54 million	28 May 2008
WAM Active Limited	IPO raising up to \$25 million	6 November 2007
Advanced Surgical Design & Manufacture Limited	IPO raising up to \$2.4 million	26 October 2007
Asian Masters Fund Limited	IPO raising \$50 million	26 October 2007
Global Geoscience Limited	IPO raising up to \$3.3 million	23 October 2007
Tel.Pacific Limited	IPO raising \$5 million	25 May 2007
itX Group Limited	IPO and secondary sale raising \$8.75 million	22 February 2007
KFM Diversified Infrastructure and Logistics Fund	IPO raising \$200 million	17 November 2006
Australian Enhanced Income Fund	IPO raising \$18 million	27 July 2006
EIM Resources Limited	IPO raising \$20 million [did not proceed]	27 June 2005
Cadence Capital Limited	IPO raising \$7 million	24 June 2005
Fat Prophets Australia Fund Ltd	IPO raising \$32 million	9 February 2005
Advanced Nanotechnology Limited	IPO raising \$9 million	10 January 2005
ConnXion Limited	IPO raising \$3.6 million	24 November 2004
Datadot Technology Limited	IPO raising \$10 million	22 November 2004
Iberian Resources Limited	IPO raising \$5 million	15 October 2004
Aspyre Capital Investments Limited	IPO raising up to \$30 million [did not proceed]	16 August 2004
Structural Monitoring Systems Ltd	IPO raising \$5 million	30 June 2004
Peters McGregor Investments Ltd	IPO raising \$29 million	27 January 2004
Signature Brands Limited	IPO raising \$3.2 million	3 December 2003
van Eyk Three Pillars Limited	IPO raising \$50 million	14 November 2003
Clime Capital Limited	IPO raising \$17.5 million	12 November 2003
Wilson Leaders Limited	IPO raising \$44 million	11 November 2003
MMC Contrarian Limited	IPO raising \$200 million	10 October 2003
Paradigm Gold Limited	IPO raising \$3.5 million	19 September 2003
ITL Limited	IPO raising \$25 million	17 September 2003
Knights Insolvency Administration Limited	IPO raising \$8 million	17 June 2003
Wilson Investment Fund Limited	IPO raising \$150 million	16 June 2003
Wallace Absolute Return Limited	IPO raising \$16 million	29 October 2002
Nova Health Limited	IPO raising \$36 million	28 February 2002
National Telecoms Group Limited	IPO raising \$14.8 million	2 November 2000
Cyberstox Limited	IPO raising \$3.5 million [did not proceed]	19 September 2000
Clarity International Limited	IPO raising \$3 million	12 September 2000

INITIAL PUBLIC OFFERINGS (cont.)

Client	Details	Lodgement Date
Objectif Telecommunications Ltd	IPO raising \$7.3 million	20 April 2000
Udu Resources Limited	IPO raising \$3 million [did not proceed]	14 April 2000
Go Bet Limited	IPO raising \$3 million [did not proceed]	13 April 2000
Sharon Austen Limited	IPO raising \$5 million	31 March 2000
KAZ Computer Services Limited	IPO and secondary sale raising \$32 million	31 January 2000
JAM Development Capital Limited	IPO raising \$20 million	1 December 1999
Fantastic Furniture Holdings Limited	IPO and secondary sale raising \$20 million	21 September 1999
The Ambition Group Limited	IPO raising \$3 million	9 September 1999
eBet Limited	IPO raising \$10 million	16 August 1999
WAM Capital Limited	IPO raising \$20 million	26 May 1999
Coms21 Limited	IPO raising \$9.9 million	28 November 1996
Blueberry Farms of Australia Ltd	IPO raising \$5 million	13 October 1995
Australis Media Limited	IPO raising \$35 million	10 August 1993

NON – IPO PUBLIC OFFERS

Client	Details	Lodgement Date
Bounty Industries Limited	Public offer of unsecured convertible notes raising up to \$6 million	16 May 2007
Lease Company of Australia Ltd	Debenture offer raising up to \$40 million [did not proceed]	28 February 2006
Advanced Nanotechnology Limited	Public offer raising \$0.5 million	28 February 2005
Wallace Absolute Return Ltd	Public offer raising up to \$73 million	21 January 2005
Primelife Corporation Limited	Placement raising \$5 million	15 December 2004
Primelife Corporation Limited	Public offer of converting notes raising \$60m million	24 November 2004
Clime Capital Limited	Public offer raising up to \$20 million	14 October 2004
Infochoice Limited	Public offer raising \$0.5 million	4 June 2004
Trent Capital Limited	Public offer raising \$2 million	20 April 2004
Signature Brands Limited	Public offer raising \$4.5 million	8 April 2004
Infochoice Limited	Public offer raising \$2 million	3 February 2004
Wallace Absolute Return Limited	Public offer raising \$2.3 million	4 December 2003
Unwired Group Limited	Public offer raising \$5 million and wholesale offer raising \$75 million	20 November 2003
eBet Limited	Public offer of unsecured convertible notes raising \$1.2 million	10 September 2002
Cockatoo Ridge Wines Limited	Public offer raising \$2 million	24 December 2001
eGlobal International Limited	Public offer raising \$4.6 million	24 November 2000

RIGHTS ISSUE

Client	Details	Lodgement Date
Antaria Limited	Rights issue raising approximately \$3 million	24 August 2011
Ord Minnett as underwriter for Intercept Minerals Limited	Rights issue and institutional placement raising \$5.2 million	18 August 2011
Thomas & Coffey Limited	Rights issue raising \$5.3 million	28 February 2011
Wallace Absolute Return Limited	Rights Issue raising approximately \$2.2 million	6 December 2010
Qube Logistics	Rights Issue raising \$36.5 million	4 June 2010
WAM Active Limited	Bonus issue of options	10 February 2010
Qube Logistics	Rights Issue raising \$24 million	17 November 2009
Australian Leaders Fund Limited	Bonus issue of options	21 August 2009
IEG Holdings Limited	Rights issue raising approximately \$0.8 million	22 April 2009
Global Geoscience Limited	Rights issue of options	29 January 2008
Clime Capital Limited	Entitlements offer raising \$22.2 million	16 March 2007
Wallace Absolute Return Limited	Rights issue raising \$52 million	6 March 2007
Wilson Leaders Limited	Bonus issue of options	25 August 2006
General Publishers Limited	Rights issue raising \$3.15 million	28 July 2006
CommSecure Ltd	Rights Issue raising \$0.9 million	28 October 2005
Wilson Investment Fund Limited	Rights issue of options	22 December 2004
Primelife Corporation Limited	Rights issue raising \$75 million	6 August 2004
Structural Systems Limited	Rights issue of unsecured convertible notes raising \$5.7 million	4 March 2004
Independent Practitioner Network Limited	Rights issue raising \$7.35 million	16 September 2003
WAM Capital Limited	Rights issue of options	9 September 2003
Nova Health Limited	Rights issue raising \$19 million	20 June 2003
Cordukes Limited	Rights issue of converting preference share raising \$3 million	19 April 2002
WAM Capital Limited	Rights issue of options	26 October 2001
MTM Entertainment Trust	Rights issue raising \$7 million	30 July 2001
The Ambition Group Limited	Rights issue of unsecured notes raising \$2.5 million	17 July 2001
Chiquita Brands South Pacific Limited	Rights issue and public offer raising \$11.8 million	8 April 1999
Australian Resources Limited	Rights issue raising \$11.2 million	28 July 1998

Aggregate completed raisings in excess of \$2 billion

Watson Mangioni
25 August 2011